



2017

000039.SZ / 2039.HK



Driving new value Moving the world



2017

业绩概述

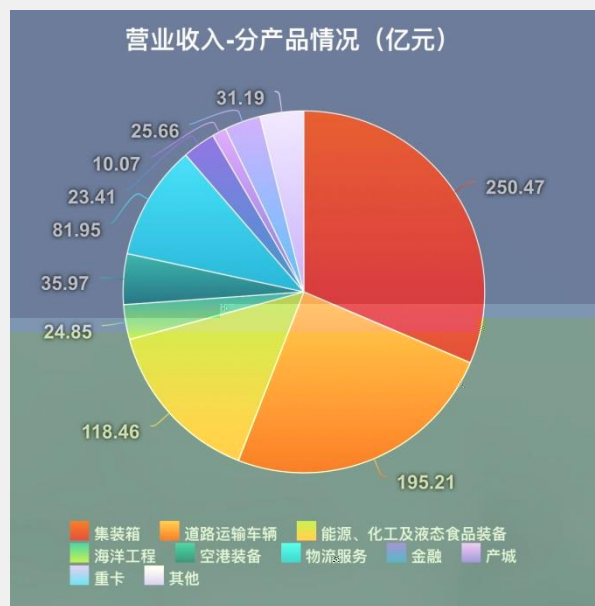


企业愿景 成为所进入行业的受人尊重的全球领先企业

企业使命 为物流、能源行业提供高品质与可信赖的装备和服务，为股东和员工提供良好回报，为社会创造可持续价值

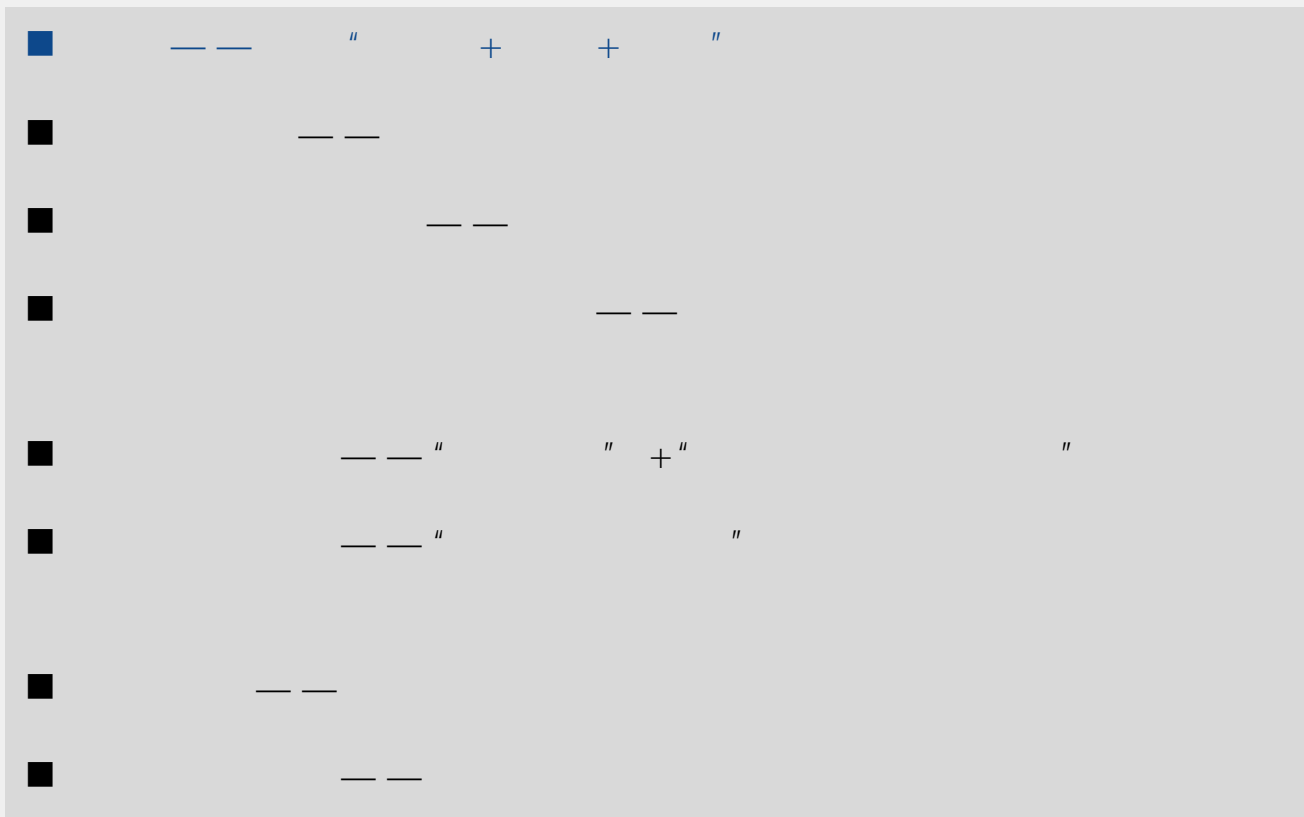
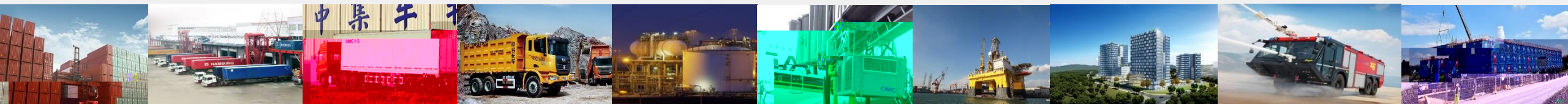
主题 绿色运营、绿色制造、绿色服务、绿色物流

运营定位 绿色·智慧·卓越



2017	763.00	49.28%
" + + "	;	
"	2025"	
"	"	" "
"	"	5
2017	0.27	2018 7 20
" + + "	17	;
"	"	" "

业绩概述



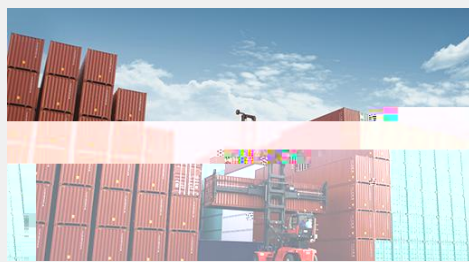
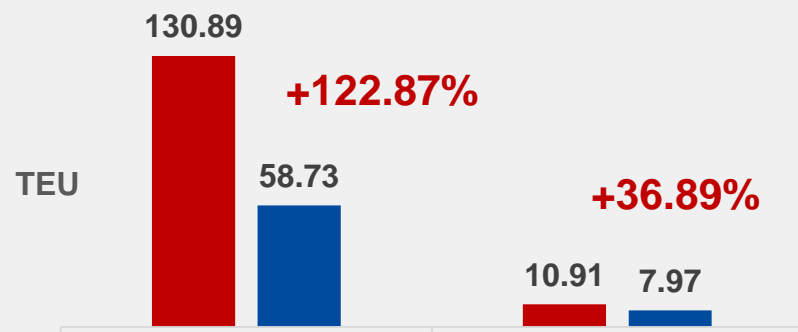
	/	2017	2016
	%	763.00	511.11
		25.09	5.40
	%	18.36%	18.84%
ROE	6%	8%	2%
	478.57%	0.81	0.14



2017



经营回顾



	/	%	2017	2016
			250.47	110.67
			177.19	56.91
			32.74	22.36
			48.08	35.53
			14.63	3.63



2017

2017

经营回顾

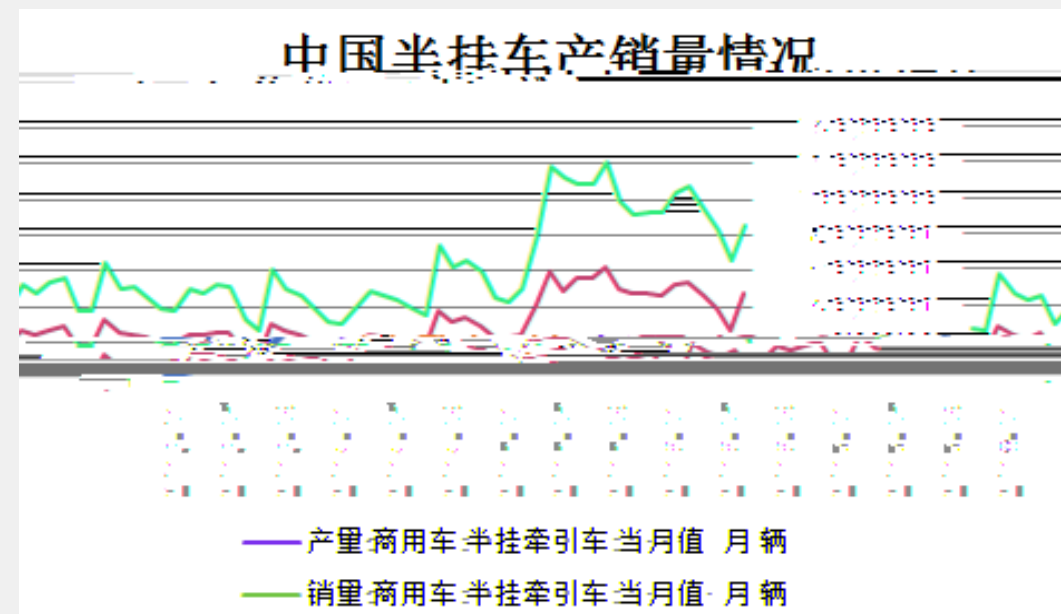


+

GB1589

		2016年排放标准	2016年新排放标准
超限标准	高度	无	4米
	宽度	无	2.55米
	长度	无	18.1米
超重标准	二轴车辆	20吨	18吨
	三轴车辆	30吨	25吨
	四轴车辆	40吨	31吨
	五轴车辆	50吨	43吨
	六轴及以上	55吨	49吨

数据来源：工信部，东北证券



■

;

;

■

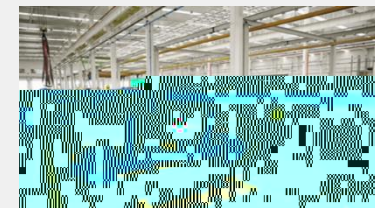
2017-2020

■

2017 12 27

2018-2020

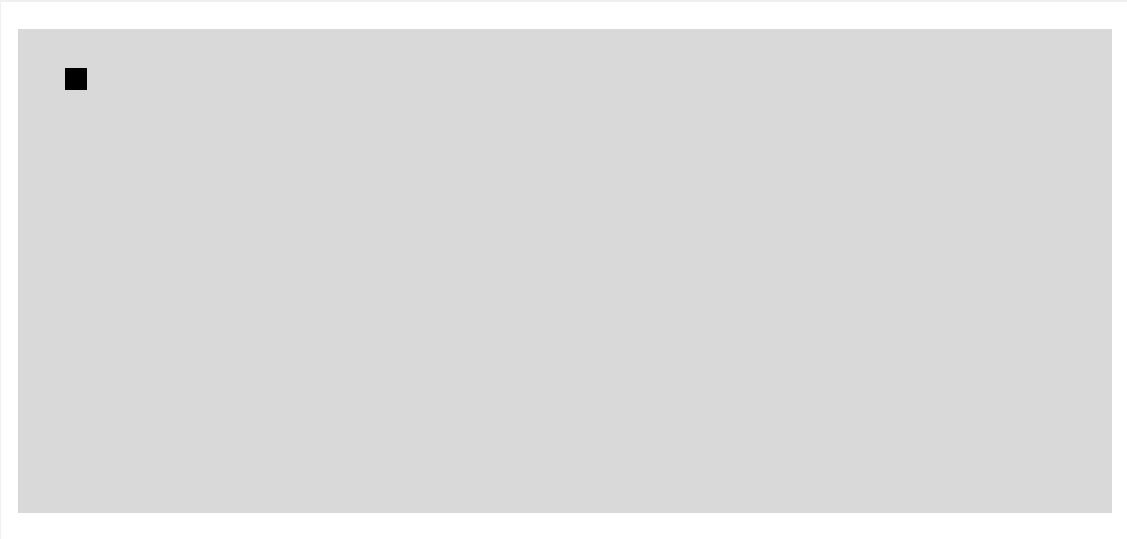
经营回顾



国内市场

海外市场

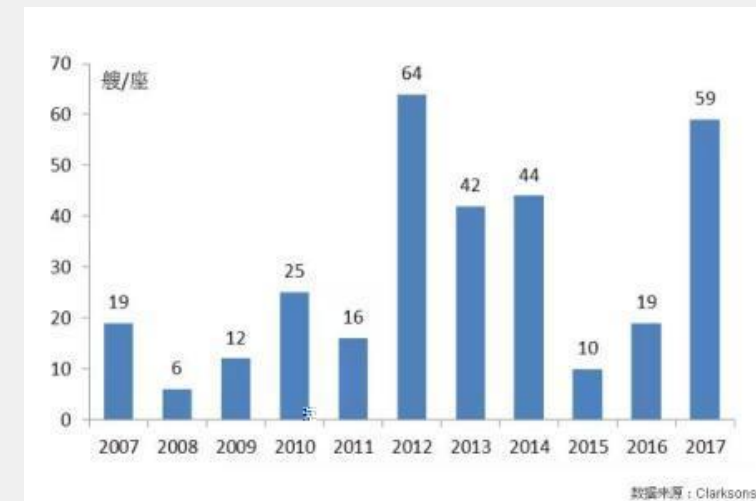
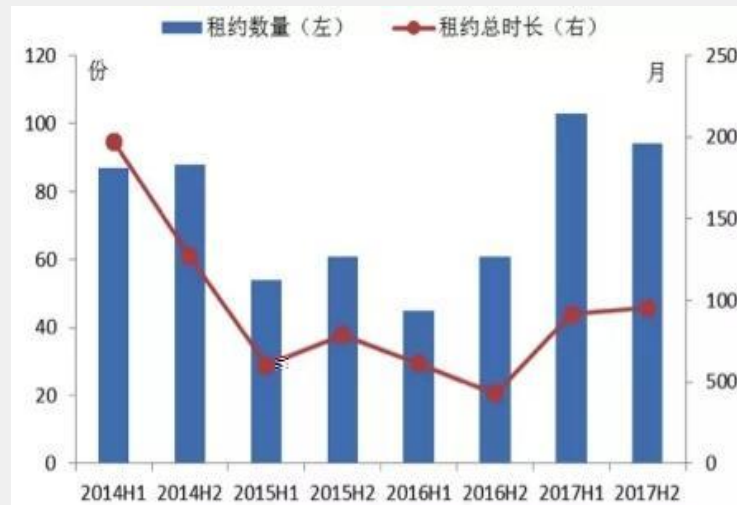
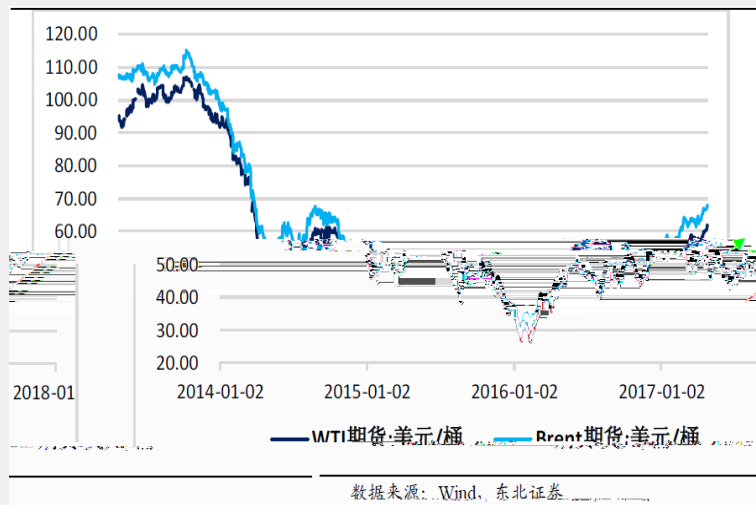




经营回顾



2014

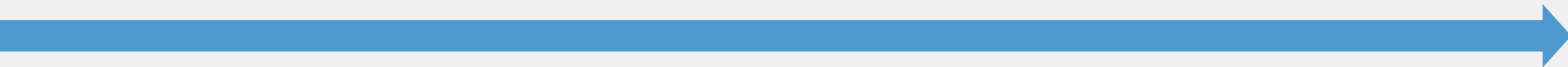


- 2016-2017
- 2016
2017

- 2017
- 2017
- 2017

- 2017
- 2017
- 2016 / 2017
- 44 / 59 / 2012
- 2014 / 2015

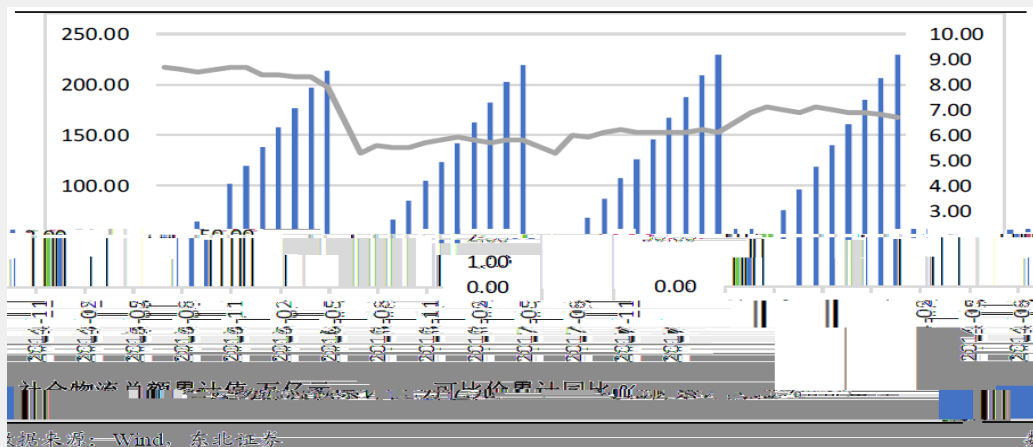
经营回顾



经营回顾



2014-2017



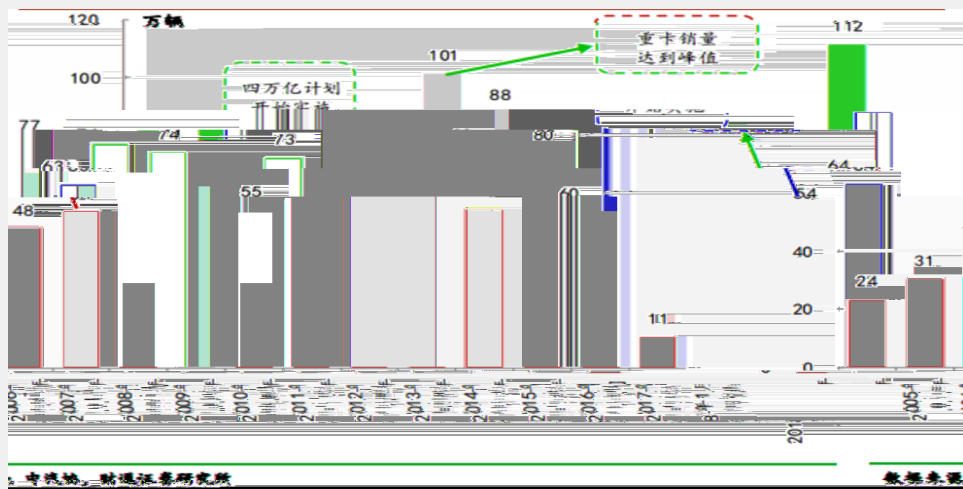
■			
■		"	"
■		"	"
■		"	"
■	9	13	
	78.236%		

	/ %	2017	2016
	14.95%	81.95	71.29
	-75.95%	0.86	3.59

经营回顾



2005-2017



- GB1589-2016 921 10%-22.5%
- DPF



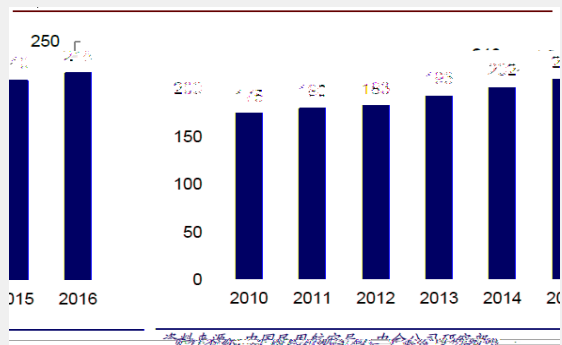
- 2017 921
- 2016 6,028
- 2017 8,710 2017 44.49%
- 5

	/	%	2017	2016
			25.66	17.26
			8,710	6,028

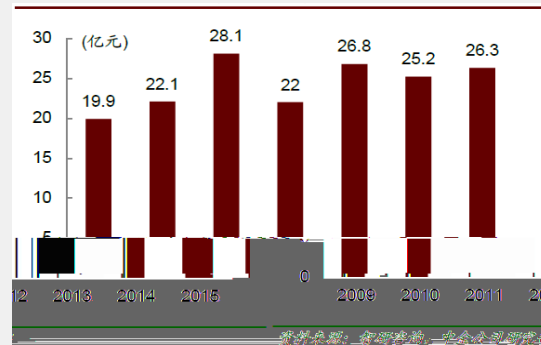
经营回顾



2010-2016



2009-2015



-
-
-
-
-
-

95%

GSE

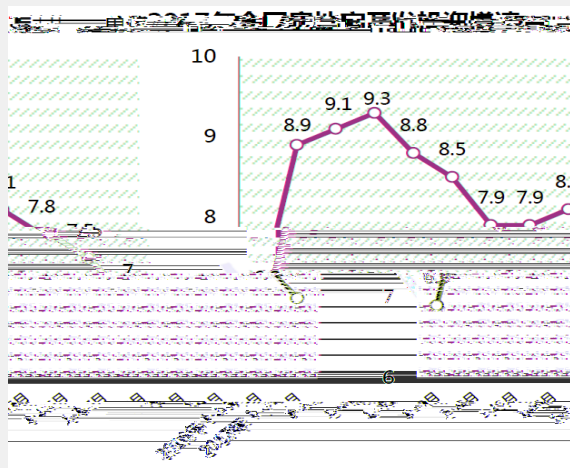
Cela Srl

Pteris 78.15%
50%

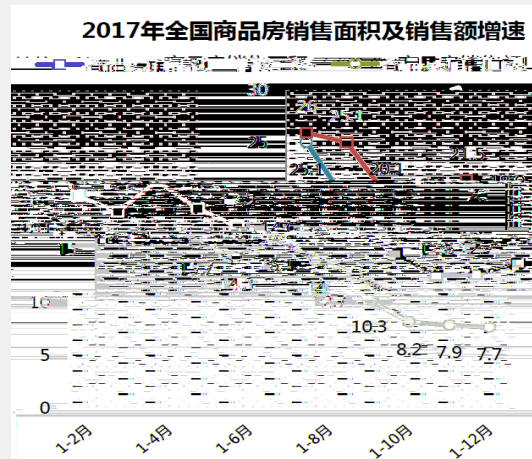
	/	%	2017	2016
			35.97	32.13
			1.46	1.31

经营回顾

2017



2017



E

Q

0.93%

5.38%

9.4%

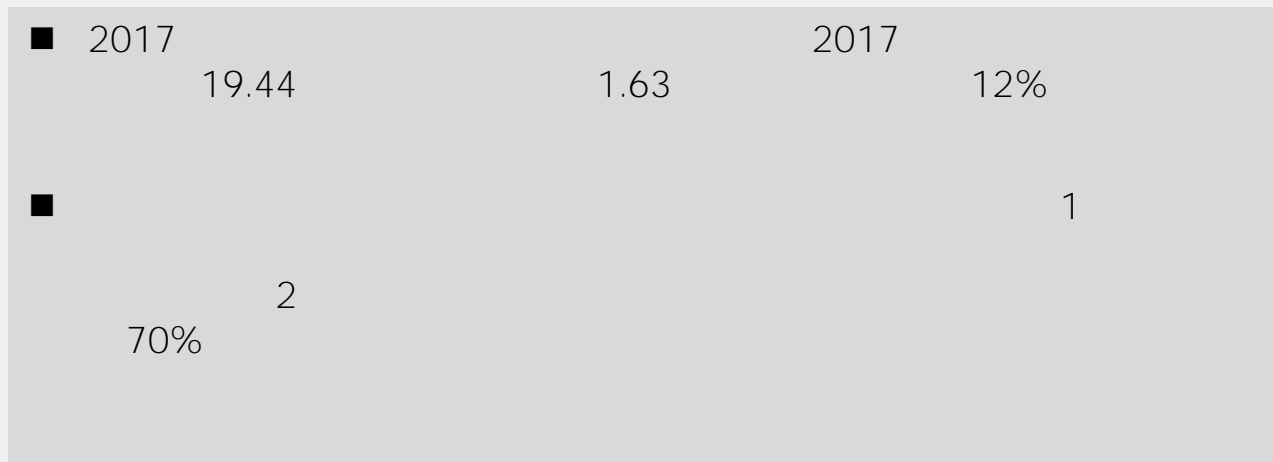
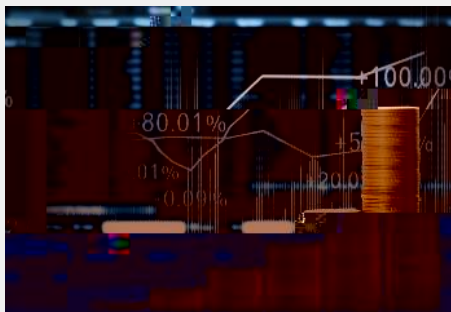
2016

7

11



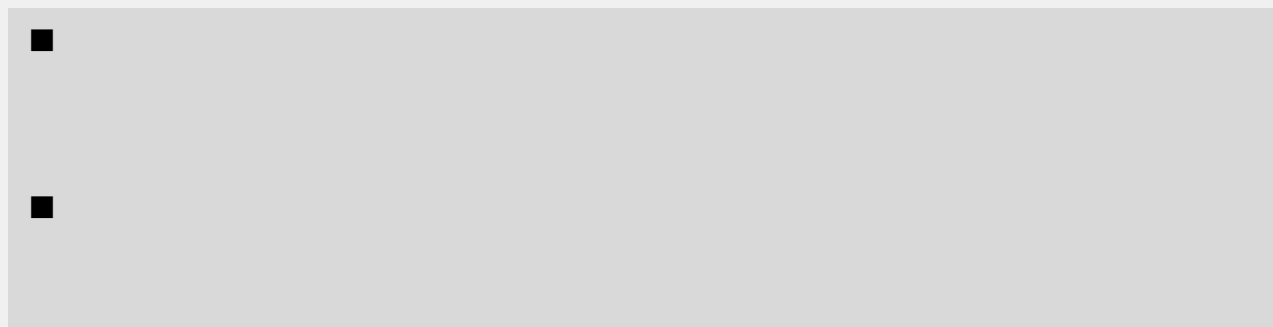
经营回顾



/ % 2017 2016

1.66% 23.41 23.02

20.46% 9.92 8.24



经营回顾

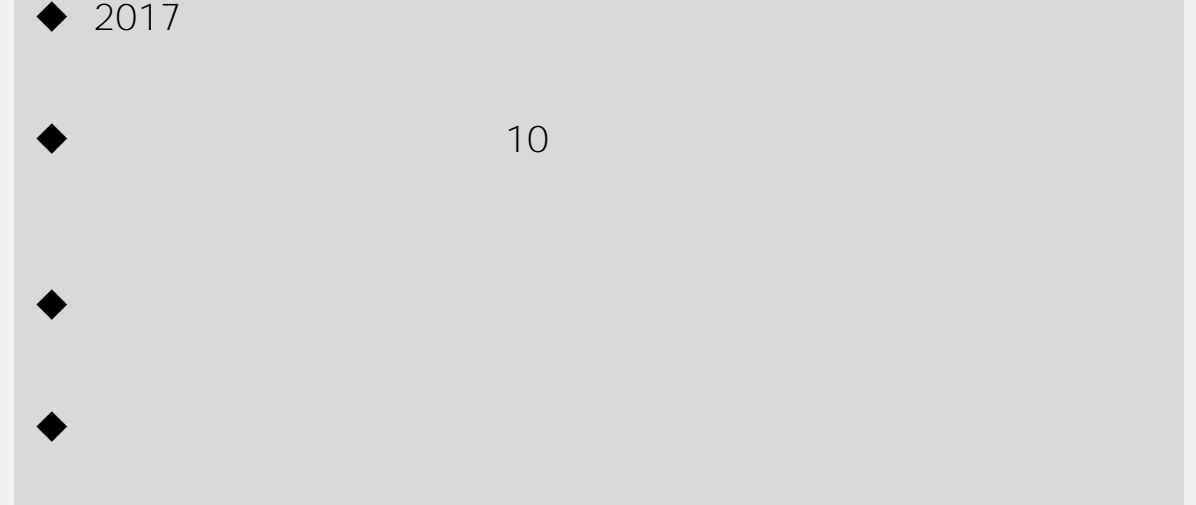
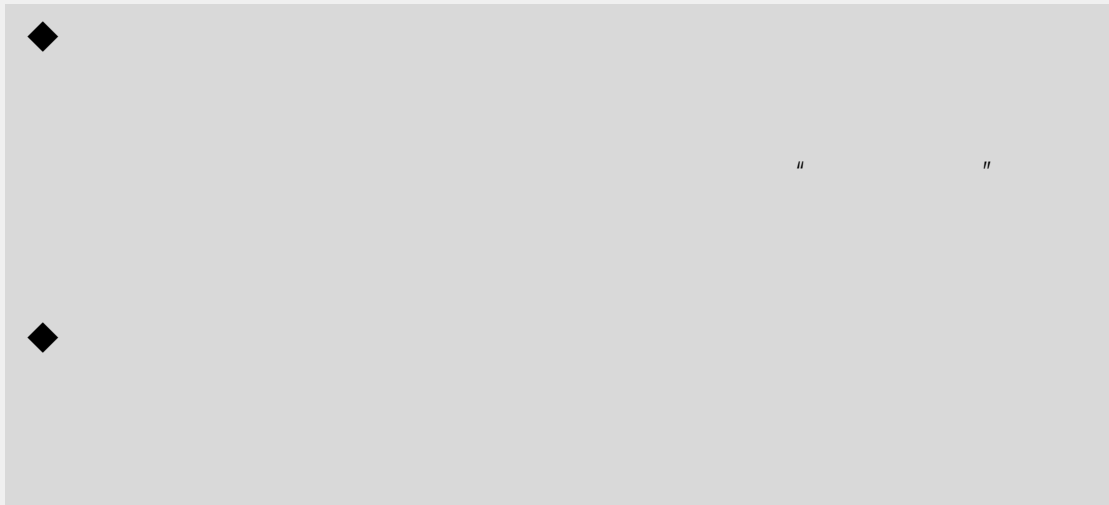
&



“ ”



“ ”

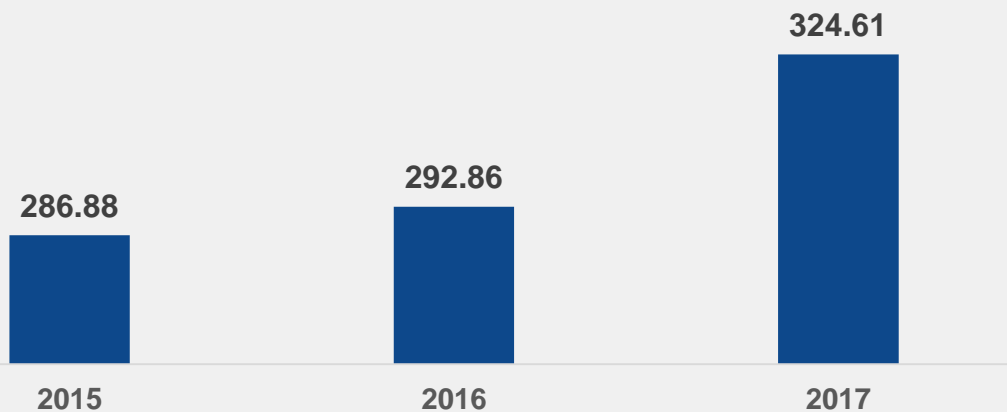
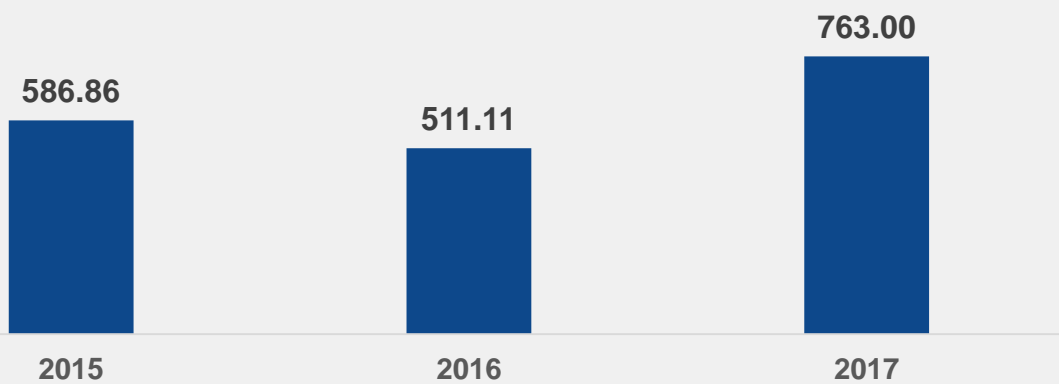
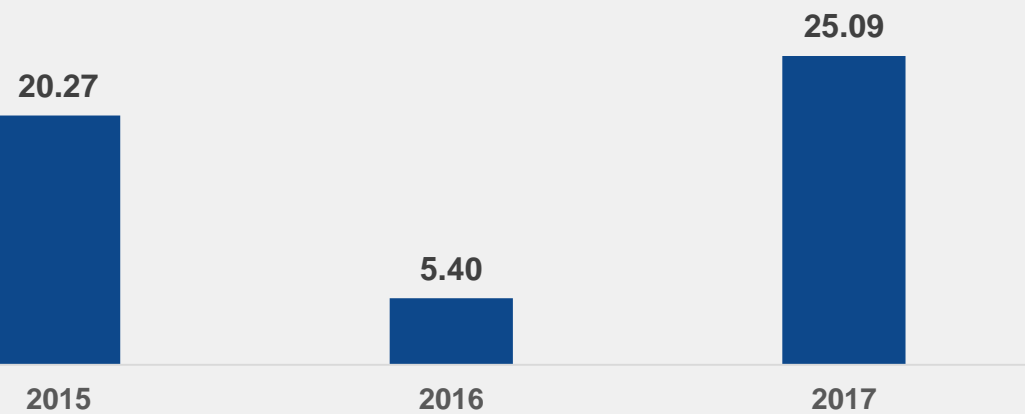
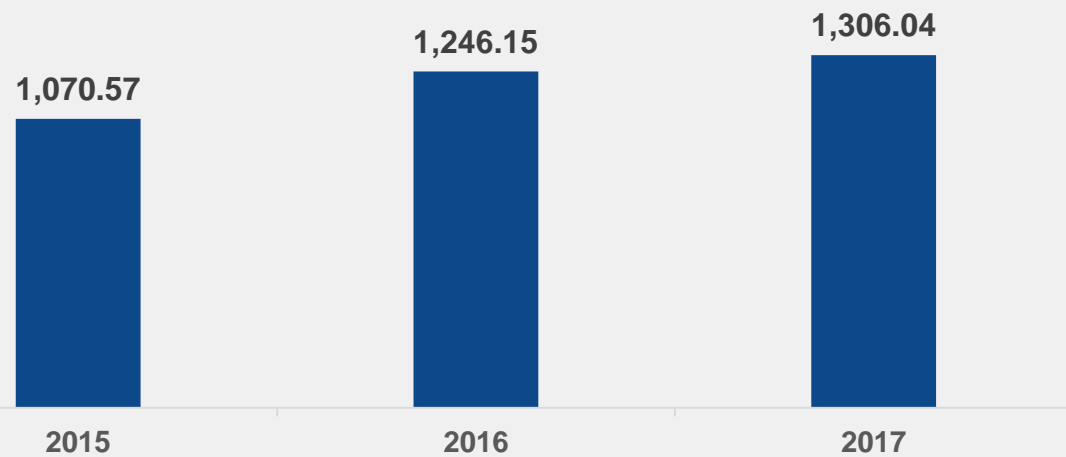




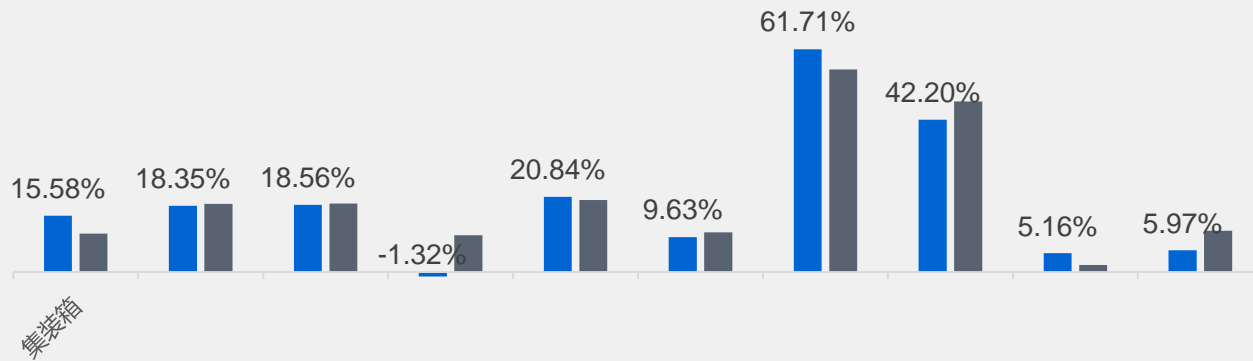
2017



财务表现

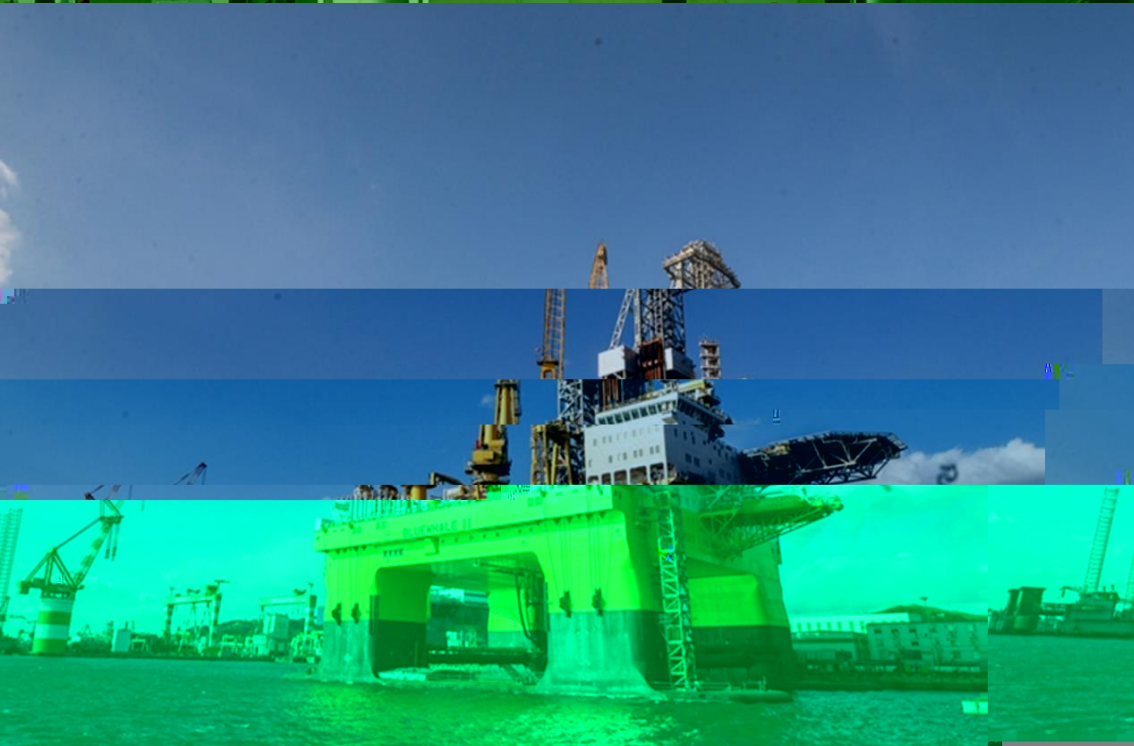


财务表现





2017





未来展望









CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) LTD.

